

30 April 2019

**Notice to holders of the  
Corestate Capital Holding S.A. (the "Issuer")  
€200 million Convertible Bonds Due 2022 (the "Bonds")  
(ISIN: DE000A19SPK4)**

*Capitalised terms not otherwise defined in this notice shall have the meaning given to them in the Terms and Conditions of the Bonds*

Pursuant to the Terms and Conditions of the Bonds, notice is hereby given to Bondholders that, as a result of the Cash Distribution of €2.50 per Share payable on 2 May 2019 to shareholders of record on 30 April 2019, in accordance with §10(e)(ii), the Calculation Agent has determined that, effective 29 April 2019 the Conversion Price has been adjusted from €59.3033 to €55.3209

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**About CORESTATE Capital Holding S.A.**

CORESTATE Capital Holding S.A. (CORESTATE) is an investment manager and co-investor with approximately EUR 25bn in assets under management. As a fully integrated real estate platform, CORESTATE offers its clients combined expertise in the areas of investment and fund management as well as real estate management services. The company operates as a respected business partner of institutional clients and wealthy private investors internationally. CORESTATE is headquartered in Luxembourg and has 42 offices including in Frankfurt, London, Madrid, Singapore and Zurich. The company employs over 730 people and is listed in the Prime Standard (SDAX) of the Frankfurt Stock Exchange. Further information may be found at [www.corestate-capital.com](http://www.corestate-capital.com).

**Forward-looking statements**

This press release may contain forward-looking statements based on current assumptions and forecasts made by our management. Various known and unknown risks, uncertainties and other factors could lead to material differences between the actual future results, financial situation, development or performance of our company and the estimates given here. These factors include those discussed in our public reports, which are available on our website at [ir.corestate-capital.com](http://ir.corestate-capital.com). The company assumes no liability whatsoever to update these forward-looking statements or to conform them to future events or developments. Readers are cautioned not to place undue reliance on these forward-looking statements, which speak only as of the date hereof.

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